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Podcast #82-

Nearing Retirement

Financial Advice

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website! We have a

lot of fun here while

we help each other

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to avoid doing dumb things with our money. All the information on the site is 100% free to you. There is a ton of information here, and I understand it can be overwhelming to the first timer, so I suggest you start here with this page.

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Investor. The White  
Coat Investor has a  
three-prong mission

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that has served us  
and our community  
well over the years:  
To help those who  
wear the white coat  
get a “ fair shake ”  
on Wall Street (i.e.  
boost financial  
literacy among high  
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~~About | White Coat  
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Profit-sharing  
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Benefit Plans,  
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| January 22, 2014  
at 10:35 pm MST |

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edited your three  
comments to put  
them all into one.  
You are correct that  
converting a \$230K  
SEP-IRA into a  
Roth at the highest  
tax rate in order to  
make \$5500/year  
Roth IRA  
contributions  
probably isn't a  
good move.

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Laurel Road~~  
(formerly DRB) is  
another huge player  
in this market and  
is a long time  
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offered the lowest  
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2018 at 9:48 pm  
MST. I wouldn't  
use a % of net  
worth for that item.  
If you don't have  
much, I'd buy a  
\$5-10K car with  
cash. If you are a  
millionaire on track  
to meet your  
financial goals, I'd  
buy whatever car

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you desire and can  
pay for with cash.

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Rich Doctor Across  
... - White Coat  
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specifically deals with the financial issues facing medical students, residents, physicians, dentists, and similar high-income professionals.

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relatively new asset class I've been investing in for a few years with good success. The risks are high, but the low correlation with the rest of your portfolio coupled with the high returns make it worth looking into.

~~Home - Classic Blog~~

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And Investing not  
only summarizes  
the most important  
information on the  
blog, but also  
contains material  
not found on the  
site at all.

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